



PEFINDO CREDIT RATING INDONESIA

PRESS RELEASE
June 26, 2009

PT Mayora Indah Tbk.

PEFINDO affirmed its ratings of “**idA+**” for PT Mayora Indah Tbk. (MYOR or the Company) and MYOR’s Bond III/2008 of IDR100 billion and “**idA+(sy)**” rating for MYOR’s Sukuk Mudharabah I/2008 of IDR200 billion. The outlook for the ratings is “**stable**”. The ratings reflect MYOR’s relatively strong position in the domestic packaged food market, well diversified product offering, and its strong cash flow protection. However, the ratings are constrained by potentially weakening demand due to the less than favorable economic condition and exposure to raw material and packaging cost fluctuations. MYOR is a leading packaged food company in Indonesia with a wide range of food products divided into 6 divisions: Biscuits, Candies, Wafer, Coffee, Chocolate and Health Food. Its flagship brands include Roma and Danisa for biscuit, Kopiko (candies), Torabika (coffee), Beng Beng (wafer), Choki Choki (chocolate) and Energen (health food). MYOR’s production facilities are located in Cibitung, Tangerang, and Surabaya. As of March 31, 2009, MYOR’s shareholders consisted of PT Unita Branindo (32.93%) and others (67.07%).

Rating Period: June 3, 2009 – May 1, 2010

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